## How Analytics Leaders can Use Storytelling in Analytics Strategy

Fatema El-Wakeel, CMA

June 27, 2022





## Tech-Talk Mondays Title Sponsor

## ORACLE® NETSUITE

www.netsuite.com

#### Webinar Features and CPE Credit



**Asking Questions** 



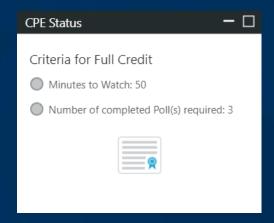
Closed Captioning



Help



**CPE Credit** 





The Association of Accountants and Financial Professionals in Business



#### Moderator

Kristine Brands, CMA
Assistant Professor
United States Air Force Academy





The Association of Accountants and Financial Professionals in Business



#### Featured Presenter

#### Fatema El-Wakeel, CMA, MBA

Data Strategy and Analytics Evangelist

Member

IMA Global Board of Directors

University of Cambridge Researcher

Global Assembly Member

University of Manchester







#### Fatema El-Wakeel's Biography

- Fatema El-Wakeel is a Data and Analytics Evangelist, practitioner, researcher, and global knowledge volunteer. She uses her Ph.D. and MBA framework to create the right strategies and ecosystems for successful Data and Analytics transformations.
- El-Wakeel is on a mission to share how to successfully strategize and scale Data and Analytics across organizations by sharing evidence-based advice and thought-leadership through publications, speaking at conferences and other social media channels. Having scaled and enabled Data and Analytics in organizations for more than 10 years, her experience includes creating roadmaps and strategies, setting Analytics Communities as well as executing Analytics projects to recommend Strategic and Operational decisions.
- El-Wakeel is currently on IMA's Global Board and serves on the Technology Solutions Committee.

#### Learning Objectives

- 1. Explain what analytics strategy is.
- 2. Apply storytelling tips and tricks when delivering an analytics strategy.
- Identify lessons learned through use cases of storytelling analytics strategy.
- 4. Recognize the benefits of using a story to explain the plans for your next strategic initiative.



## Agenda

- My background
- Data and Analytics Strategy
- Storytelling
- The Power of Storytelling in Analytics Strategy
- Questions

# My Background

#### Disclaimer

This presentation is based on my own personal findings and all views and comments given are my own.

Neither Unilever nor any other organisation endorses, approves or assumes responsibility for, the content, accuracy or completeness of the information presented.

#### A bit about me: Passionate about Analytics

"On A Mission To Demystify How Analytics Executives Can Create The Right Strategies & Ecosystems for Successfully Scaling Data & Analytics"

Fatema El-Wakeel, MBA, CMA



The Association of Accountants and Financial Professionals in Business









#### Poll Question 1:

Are you involved in the analytics strategy in your company?

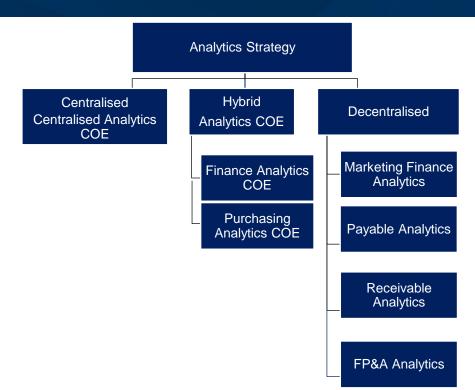
a. Yes

b. No

#### Poll Question 1 Results: (Placeholder)

## What is Data Strategy?

#### Data and Analytics Organizational Structure Set-up



#### Scaling Analytics Approach



#### **Pre-Scaling**

- Business Vision & Needs
- Analytics Strategy
- Organisation Design
- Analytics-driven Culture



#### **Scaling Analytics**

- Team
- Technology & Processes
- Deliver
- Communication



#### **Business as Usual**

- Maintenance & Improvements
- Best Practices
- Advanced Projects

#### Poll Question 2:

Does your organization have a strategy to ensure stakeholders' buy-in in Data and Analytics projects?

- a. Yes
- b. No

#### Poll Question 2 Results: (Placeholder)

#### Scaling Analytics Proof of Concept

- Value-Driven Data Analytics
- Data Analytics Strategy and Roadmap –
   Quick Incremental Gains



#### Drive Analytics Sensors

1. Stakeholder Management



2. IdentifyOpportunities

3. Technology and Tools

# Storytelling

#### Poll Question 3:

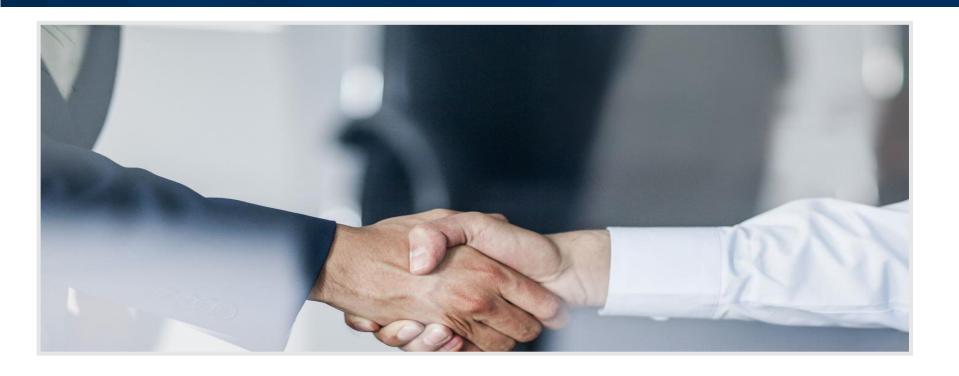
Have you been using a "hook" in storytelling?

a. Yes

b. No

#### Poll Question 3 Results: (Placeholder)

#### Elevator Pitch



### What is a hook in storytelling?



Unusual, or

Something unexpected, or

Lands people in an action, or

Conflict.

#### How to become a good storyteller

- Tailor to audience; personal & relatable
- Tell the Story like you tell it in real life
- Remove irrelevant details
- Use different prospective
- Make It visual. ...
- Surprises, positives



**Source:** YouTube channel fatemaelwakeel; a chat with Matthew Luhn (known for creating stories and characters, most notably at Pixar and The Simpsons)

#### Poll Question 4:

Have you been in a strategy meeting where you didn't know what the message was?

- a. Yes
- b. No

#### Poll Question 4 Results: (Placeholder)

#### Basic Strategy Etiquette; Get Them Engaged

Message

Stakeholders

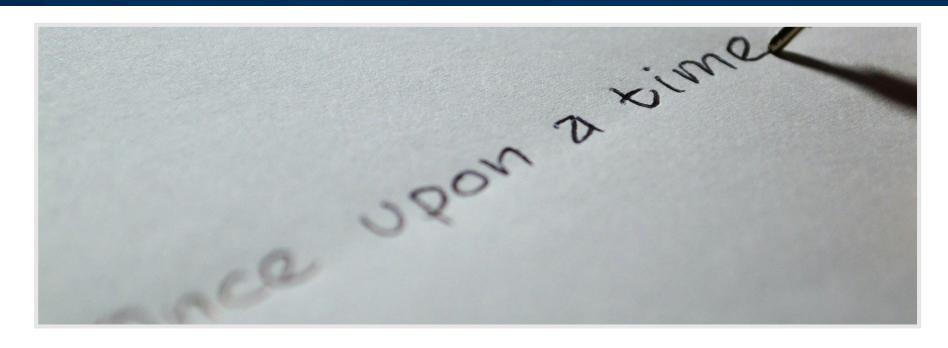
Decision

Connections

Simplicity



# Not everyone understands data; everyone understands a story



#### Questions and Answers



Fatema El-Wakeel, CMA, MBA
Data Strategy and Analytics Evangelist
Member
IMA Global Board of Directors
University of Cambridge Researcher
University of Manchester Global Assembly Member



Kristine Brands, CMA
Assistant Professor
United States Air Force Academy

#### Thank You to Our Presenter!

#### Fatema El-Wakeel, CMA, MBA

Data Strategy and Analytics Evangelist Member

IMA Global Board of Directors

University of Cambridge Researcher

Global Assembly Member

University of Manchester







#### **Final Reminders**

- **► Complete the Evaluation poll** 2 options
  - On your screen
  - Evaluation Survey icon at the bottom of your console
- ► Access to your CPE Certificate 2 options
  - Click the "CPE" icon at the bottom of your console or
  - Click the link in your post-event e-mail
- ▶ Please print a copy of the CPE certificate for your records.
- ► Your CPE credit will be automatically recorded in your transcript.

# Thank you!

Oracle NetSuite www.NetSuite.com



The Association of Accountants and Financial Professionals in Business

